



## Section B - Withdrawal Details continued

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Please provide bank details of where you wish the withdrawal to be paid to:

When providing bank details please ensure these are accurate as we cannot accept any responsibility for payments made to incorrect account details provided here. Payment must be made to an account held in the name of one of the charity.

Name of bank/building society

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Name of account holder

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Bank account number

Sort code

x | x | - | x | x | - | x | x

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Roll number/building society reference

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## Section C - Privacy Notice

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We're committed to processing the personal data that you provide to us in line with the latest data protection and data privacy legislation in force within the United Kingdom. We'll use your information in order to provide the service detailed in this Application Form and to administer your investments, communicate with you and provide information on our products and services when you request it, to meet our legal obligations and for the purposes of fraud prevention.

### Our full Privacy Notice

It's important that you read our full Privacy Notice, which explains how the personal information you give us will be used. The Privacy Notice can be found on our website at [www.ifslfunds.com](http://www.ifslfunds.com), or you can ask us for a copy.

## Section D - Marketing Preferences

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Please tick the box set out below if you are happy for your data to be used by CAF Financial Solutions Limited ("CFSL") to send you marketing information about its products and services that it considers may be of interest to you.

By ticking this box I/we confirm that I/we provide my/our consent to CFSL using my/our data (as such term is defined below) for these purposes.

**Data means:** Registered name, registered address including postcode, correspondence address including postcode, account number, email address, telephone number, and deceased status. The data will be processed by CFSL in accordance with their privacy policy.

You can withdraw your consent for CFSL using your personal data to send you marketing information at any time by contacting IFSL.

Please only tick the box where all applicants to a joint application provide their consent.

**Section E - Declaration** Please ensure that you read and sign this section as this is mandatory

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- We wish to make the above mentioned withdrawal(s) from my existing investment with IFSL
- We have reviewed the up-to-date version of the relevant fund(s) prospectus for the dealing deadlines for the processing of redemptions, which we understand is available from IFSL and also at [www.ifslfunds.com](http://www.ifslfunds.com)
- We have read the IFSL Privacy Notice concerning the use of our personal data

**Signed by**

Full name

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Client signature

Date

D | D | M | M | Y | Y | Y | Y

Full name

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Client signature

Date

D | D | M | M | Y | Y | Y | Y

Full name

---

Client signature

Date

D | D | M | M | Y | Y | Y | Y

Full name

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Client signature

Date

D | D | M | M | Y | Y | Y | Y